

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 24, 2005

REGISTRATION NO.: 24822  
BONDS ISSUED BY: City of Dardenne Prairie  
AMOUNT OF ISSUE: \$1,605,000.00  
DATE OF ISSUE: August 1, 2005  
PURPOSE OF BONDS: (1)Funding the Bond Reserve Fund, (2) paying the costs of the Improvements,  
and (3) paying the costs of issuance of the Bonds-Neighborhood Improvement  
District (Bryan Road Site Improvements Project)

COUNTY: of St. Charles  
MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
|                  | \$ 25,000.00 | 03/01/2006 *                      |
|                  | 50,000.00    | 03/01/2007 *                      |
|                  | 55,000.00    | 03/01/2008 *                      |
|                  | 55,000.00    | 03/01/2009 *                      |
|                  | 60,000.00    | 03/01/2010 *                      |
| 3.800%           | 245,000.00   | 03/01/2010                        |
| 4.000%           | 60,000.00    | 03/01/2011                        |
| 4.150%           | 65,000.00    | 03/01/2012                        |
| 4.250%           | 65,000.00    | 03/01/2013                        |
| 4.400%           | 70,000.00    | 03/01/2014                        |
| 4.500%           | 70,000.00    | 03/01/2015                        |
| 4.550%           | 75,000.00    | 03/01/2016                        |
| 4.600%           | 75,000.00    | 03/01/2017                        |
| 4.650%           | 80,000.00    | 03/01/2018                        |
| 4.700%           | 85,000.00    | 03/01/2019                        |
| 4.750%           | 90,000.00    | 03/01/2020                        |
|                  | 90,000.00    | 03/01/2021 *                      |
|                  | 95,000.00    | 03/01/2022 *                      |
|                  | 100,000.00   | 03/01/2023 *                      |
|                  | 105,000.00   | 03/01/2024 *                      |
|                  | 235,000.00   | 03/01/2025 *                      |
| 4.900%           | 625,000.00   | 03/01/2025                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri  
PURCHASE PRICE: \$1,561,783.00  
INTEREST RATE: 5.0055%  
ASSESSED VALUATION: \$182,102,086  
INDEBTEDNESS: (Including this issue) \$1,605,000  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable